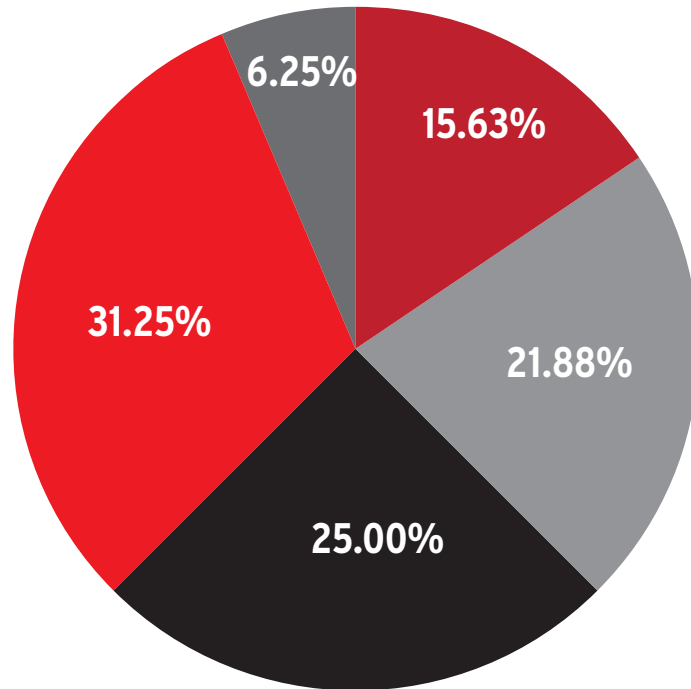







PNG 100 CEO Survey 2018

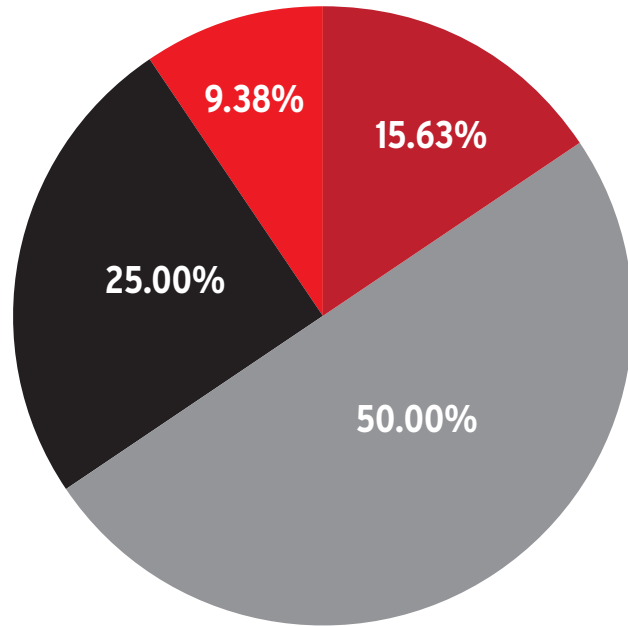
Looking back on your business's performance in 2017, did your profits



-  Greatly exceed expectations?
-  Slightly exceed expectations?
-  Meet expectations?
-  Fall slightly short of expectations?
-  Substantially fall short of expectations?

Current Profitability

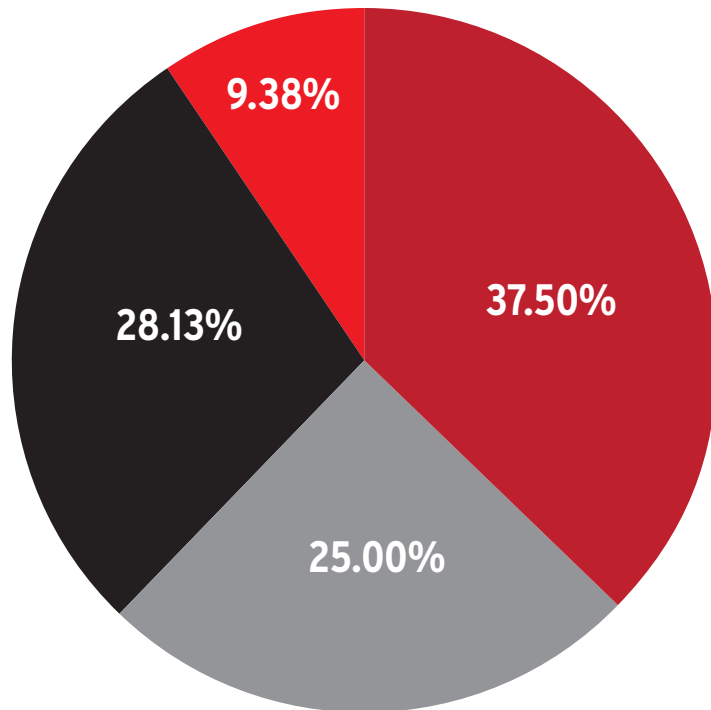
In 2018, do you anticipate that your profits will




-  Substantially exceed 2017?
-  Somewhat exceed 2017?
-  Be about the same as 2017?
-  Be slightly less than 2017?
-  Be substantially less than 2017?

Future Profitability

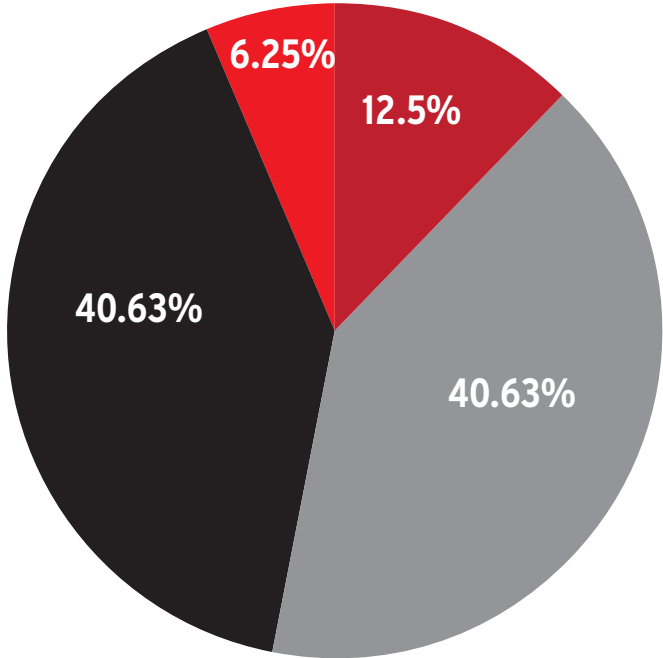
How much investment (e.g. in plant, equipment, land or other assets) are you planning in 2018?








-  A substantial increase on 2017
-  A slight increase on 2017
-  About the same as 2017
-  Slightly less than 2017
-  Substantially less than 2017

Investment intentions

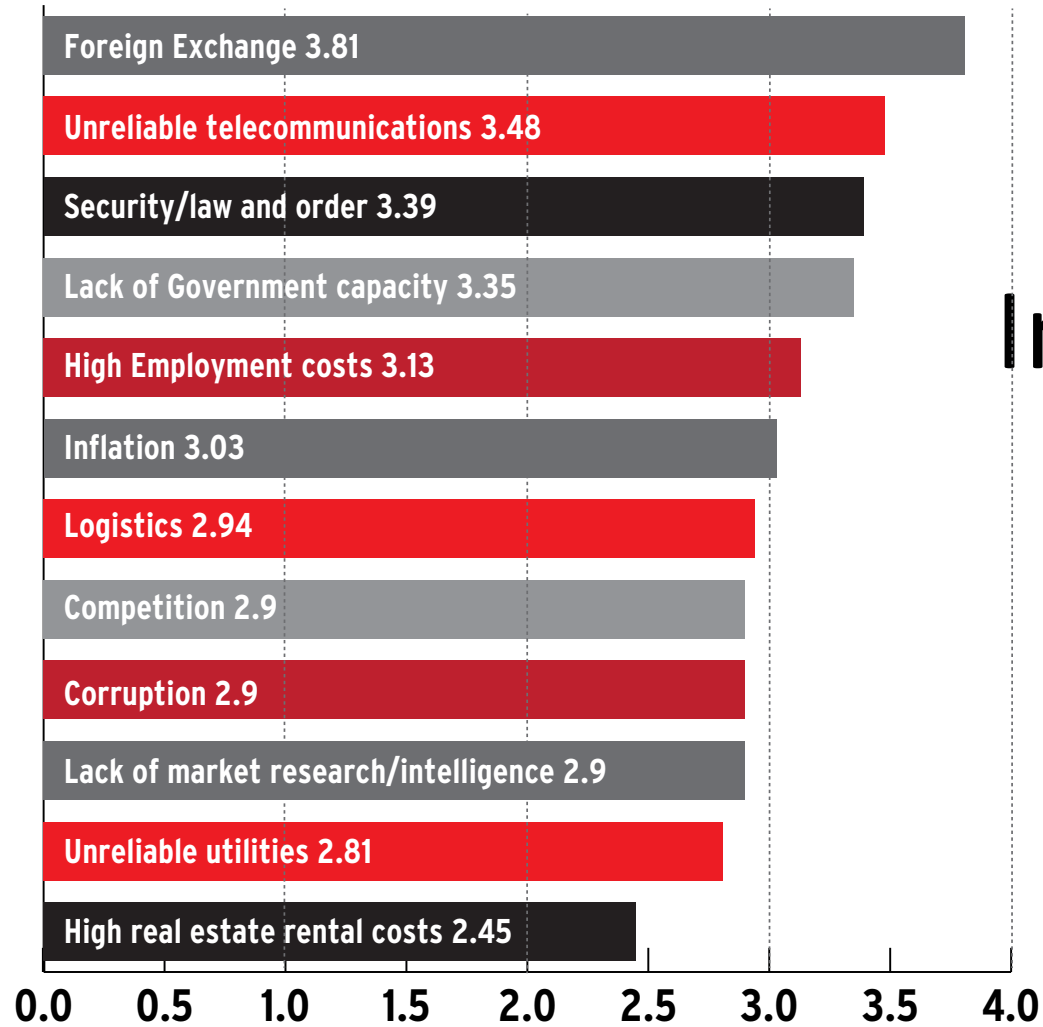
What level of recruitment are you planning in 2018?



-  A substantial increase in staff
-  A slight increase in staff
-  Enough to maintain 2017 staffing levels
-  A slight reduction in staff
-  A substantial reduction in staff

Recruitment intentions

What are the impediments facing your business right now?



Impediments